

FULBRIGHT & JAWORSKI L.L.P.

A REGISTERED LIMITED LIABILITY PARTNERSHIP

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HOUSTON
WASHINGTON, D.C.
AUSTIN
SAN ANTONIO
DALLAS
NEW YORK
LOS ANGELES
MINNEAPOLIS
LONDON
HONG KONG

March 20, 2002

Re: Secondary Document to Primary Document No. 18855

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street N.W., Suite 700
Washington, D.C. 20423

RECORDATION NO. 18855-L FILED

MAR 21 '02 2-59 PM
TS

SURFACE TRANSPORTATION BOARD

Dear Sir:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two counterpart originals of a Lease Supplement No. 4, dated as of March 1, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to a Lease Agreement which was previously filed with the Board under Recordation Number 18855-B.

The names and addresses of the parties to this document are:

Lessor: Wilmington Trust Company
1100 North Market Street
Wilmington, Delaware 19890-0001

Lessee: Solvay Minerals, Inc.
3333 Richmond Avenue
Houston, Texas 77098

A description of the railroad equipment covered by the enclosed documents is:

Railcars SMNX 336 and SMNX 368.

A short summary of the document to appear in the index is:

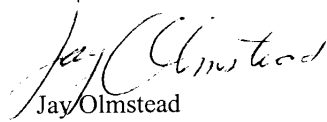
Lease Supplement No. 4.

Mr. Vernon A. Williams
March 20, 2002
Page 2

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board in payment of the required recordation fee.

Please return a file-stamped copy of the enclosed document to the undersigned.

Very truly yours,



Jay Olmstead

Enclosures

RECORDATION NO. 18855-L FILED

MAR 21 '02 2:59 PM

SURFACE TRANSPORTATION BOARD

LEASE SUPPLEMENT NO. 4

(Solvay Minerals Equipment Trust 1994)

Dated as of March 1, 2002

Between

WILMINGTON TRUST COMPANY,

not in its individual capacity, except as otherwise expressly
provided for in the Lease, but solely as trustee under the Trust Agreement
dated as of June 1, 1994, between the Owner Participant and
Wilmington Trust Company in its individual capacity

Lessor,

and

SOLVAY POLYMERS, INC.,

Lessee

SMNX 336 & 368

FILED WITH THE UNITED STATES SURFACE TRANSPORTATION BOARD PURSUANT
TO 49.U.S.C. § 11301 ON _____, 2002, AT _____M. RECORDATION
NUMBER _____ AND DEPOSITED WITH THE OFFICE OF THE REGISTRAR GENERAL
OF CANADA PURSUANT TO SECTION 105 OF THE CANADA TRANSPORTATION ACT
ON _____, 2002, AT _____M.

LEASE SUPPLEMENT NO. 4
(Solvay Minerals Equipment Trust 1994)

MAR 21 2002 2-59 PM

SURFACE TRANSPORTATION BOARD

This LEASE SUPPLEMENT NO. 4 (this "Lease Supplement"), dated as of March 1, 2002, is entered into between Wilmington Trust Company, a Delaware banking corporation, not in its individual capacity, but solely as trustee under the Trust Agreement that creates the trust identified under the title hereof (the "Owner Trustee"), and Solvay Minerals, Inc., a Delaware corporation.

A. The Lessor and the Lessee have heretofore entered into the Lease to which this Lease Supplement is a supplement.

B. The Lease provides for the execution and delivery of a Lease Supplement for the purposes set forth in Section 28(c) thereof.

NOW, THEREFORE, in consideration of the mutual terms and conditions contained herein and in the Lease, the parties hereto agree as follows:

1. Capitalized terms used but not otherwise defined herein (including those used in the foregoing recitals) shall have the meanings specified in Schedule X to the Participation Agreement dated as of June 1, 1994, among J. P. Morgan Interfunding Corp., Wilmington Trust Company, in its individual capacity and as trustee under the Trust Agreement that creates the trust identified under the title hereof, Solvay Minerals, Inc., and others, as such Schedule X existed on the Closing Date and as such Schedule X shall have been amended to and including the date hereof, which Schedule X shall for all purposes constitute a part of this Lease Supplement.

2. On June 21, 2000, an Event of Loss occurred to the equipment described in Schedule I to this Lease Supplement (the "Lost Equipment"). Lessor acknowledges that, pursuant to Section 28(a)(i) of the Lease, Lessee has paid the aggregate amount of \$113,237.65 (for both Items of Lost Equipment), and fulfilled its SLV Obligations.

3. Lessor and Lessee agree that:

- (i) all right, title and interest of Lessor in and to the Lost Equipment is hereby assigned, sold and transferred to Lessee (subject, in all respects, to the provisions of the Bill of Sale of even date herewith with respect to the Lost Equipment);
- (ii) the Lost Equipment is released and discharged from the provisions of the Lease;
- (iii) Effective as of June 21, 2000, Lessee has no further obligation to pay any Rent with respect to the Lost Equipment; and

- (iv) Schedule II hereto set forth revised Basic Rent Factors and Basic Rent amounts (in United States dollars) for the remaining Equipment subject to the Lease.


4. This Lease Supplement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

5. This Lease Supplement constitutes a supplement to, and a part of, the Lease, and the Lease, as hereby supplemented, remains in full force and effect.

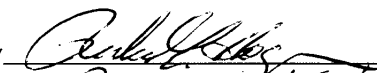
6. This Lease Supplement shall in all respects be governed by and construed in accordance with the laws of the State of New York without regard to principles of conflicts of law.

IN WITNESS WHEREOF, the parties hereto have each caused this Lease Supplement to be executed and delivered as of the date first above written.

WILMINGTON TRUST COMPANY,
not in its individual capacity, except as otherwise
expressly provided for in the Lease, but solely as
trustee under the Trust Agreement dated as of June 1,
1994, between the Owner Participant and Wilmington
Trust Company in its individual capacity

By 
Name: Chafisse L. Rodgers
Title: Assistant Vice President

SOLVAY MINERALS, INC.

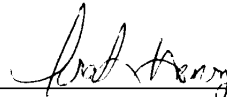
By 
Name: RICHARD L. HOGAN
Title: PRESIDENT

Attachments

[SURFACE TRANSPORTATION BOARD ACKNOWLEDGMENT]

STATE OF DELAWARE §
 §
COUNTY OF NEWCASTLE §

On this 19 day of March, 2002, before me personally appeared **CHARISSE L. RODGERS**, to me known, who, being by me duly sworn, did depose and say that he/she resides at No. 2015 N. 2nd St.; that he/she is a **ASSISTANT VICE PRESIDENT** of WILMINGTON TRUST COMPANY, the corporation described in and which executed the foregoing instrument; and that he/she signed his/her name thereto by authority of the Board of Directors of said corporation.



Notary Public in and for
the State of Delaware

My Commission Expires:

TIRA L. HENRY
NOTARY PUBLIC-DELAWARE
My Commission Expires March 4, 2003

[REGISTRAR GENERAL ACKNOWLEDGMENT]

STATE OF DELAWARE §
 §
COUNTY OF NEWCASTLE §

On this 19 day of March, 2002, before me personally appeared **CHARISSE L. RODGERS**, to me personally known, being by me duly sworn, says that he/she is **ASSISTANT VICE PRESIDENT** of WILMINGTON TRUST COMPANY (the "Corporation") and that the said instrument attached hereto was signed on behalf of the Corporation under the authority of the board of directors on March 19, 2002, and he/she acknowledged that the execution of the said instrument was the act and deed of the Corporation.



Notary Public in and for
the State of Delaware

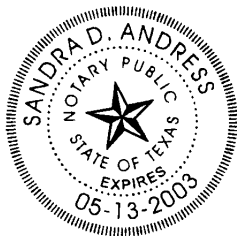
My Commission Expires:

TIRA L. HENRY
NOTARY PUBLIC-DELAWARE
My Commission Expires March 4, 2003

[SURFACE TRANSPORTATION BOARD ACKNOWLEDGMENT]

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was acknowledged before me on March 14, 2002, by Richard L. Hagan, the President of SOLVAY MINERALS, INC., a Delaware corporation.



Sandra D. Address
Notary Public in and for
the State of Texas

[REGISTRAR GENERAL ACKNOWLEDGMENT]

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

On this 14th day of March, 2002, before me personally appeared Richard L. Hagan, to me personally known, being by me duly sworn, says that he is the President of SOLVAY MINERALS, INC. (the "Corporation") and that the said instrument attached hereto was signed on behalf of the Corporation under the authority of the board of directors on March 14, 2002, and he acknowledged that the execution of the said instrument was the act and deed of the Corporation.



Sandra D. Address
Notary Public in and for
the State of Texas

SCHEDULE I

to

LEASE SUPPLEMENT NO. 4

(Solvay Minerals Equipment Trust 1994)

Description of the Lost Equipment:

Two Center Flow® covered hopper rail cars each of 4,650 cubic foot capacity, initialed SMNX and numbered 336 and 368, together with all parts, appurtenances and other equipment or property attached to said units of railroad equipment.

SCHEDULE II TO LEASE SUPPLEMENT NO. 4
(Solvay Minerals Equipment Trust 1994)

\$24,415,686.68 :Adjusted Equip. Cost (452 Remaining Cars)
456 :Original Car Count
452 :Revised Car Count

Rental Date	No.	Total Rent %	Advance Rent %	Arrears Rent %	Total Rent \$
Dec 21 2000	13	2.46491054	0.00000000	2.46491054	\$601,824.83
Jun 21 2001	14	4.82139149	0.00000000	4.82139149	\$1,177,175.84
Dec 21 2001	15	2.37371472	0.00000000	2.37371472	\$579,558.75
Jun 21 2002	16	4.91993002	0.00000000	4.91993002	\$1,201,234.70
Dec 21 2002	17	2.27517619	0.00000000	2.27517619	\$555,499.89
Jun 21 2003	18	4.62114799	0.00000000	4.62114799	\$1,128,285.01
Dec 21 2003	19	2.57395822	0.00000000	2.57395822	\$628,449.57
Jun 21 2004	20	4.64989192	0.00000000	4.64989192	\$1,135,303.04
Dec 21 2004	21	2.54521429	0.00000000	2.54521429	\$621,431.55
Jun 21 2005	22	6.00213463	0.00000000	6.00213463	\$1,465,462.39
Dec 21 2005	23	2.79188407	0.00000000	2.79188407	\$681,657.67
Jun 21 2006	24	6.70228270	0.00000000	6.70228270	\$1,636,408.34
Dec 21 2006	25	2.09173601	0.00000000	2.09173601	\$510,711.71
Jun 21 2007	26	7.07321371	0.00000000	7.07321371	\$1,726,973.70
Dec 21 2007	27	1.72080499	0.00000000	1.72080499	\$420,146.35
Jun 21 2008	28	7.20054858	0.00000000	7.20054858	\$1,758,063.38
Dec 21 2008	29	1.59347013	0.00000000	1.59347013	\$389,056.67
Jun 21 2009	30	7.42105372	0.00000000	7.42105372	\$1,811,901.22
Dec 21 2009	31	1.37296498	0.00000000	1.37296498	\$335,218.83
Jun 21 2010	32	8.79401870	8.79401870	0.00000000	\$2,147,120.05
Dec 21 2010	33	7.97485613	7.97485613	0.00000000	\$1,947,115.89
Jun 21 2011	34	0.81916257	0.81916257	0.00000000	\$200,004.17
Dec 21 2011	35	8.26292993	8.26292993	0.00000000	\$2,017,451.08
Jun 21 2012	36	0.53108878	0.53108878	0.00000000	\$129,668.97
Dec 21 2012	37	8.57419826	8.57419826	0.00000000	\$2,093,449.38
Jun 21 2013	38	0.21982044	0.21982044	0.00000000	\$53,670.67
Dec 21 2013	39	8.79361272	8.79361272	0.00000000	\$2,147,020.93
Jun 21 2014	40	0.00040598	0.00040598	0.00000000	\$99.12
Dec 21 2014	41	8.79361272	8.79361272	0.00000000	\$2,147,020.93
Jun 21 2015	42	0.00040598	0.00040598	0.00000000	\$99.12
Dec 21 2015	43	8.79361272	8.79361272	0.00000000	\$2,147,020.93
Jun 21 2016	44	0.00040598	0.00040598	0.00000000	\$99.12
Dec 21 2016	45	4.39700935	4.39700935	0.00000000	\$1,073,560.03